



OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE FORMER SAN MARCOS REDEVELOPMENT AGENCY

AGENDA

REGULAR MEETING

Friday, March 1, 2013, 9:00 am
City of San Marcos – City Council Chamber
1 Civic Center Drive, San Marcos, CA 92069

Cell Phones: As a courtesy to others, please silence your cell phone or pager during the meeting and engage in conversations outside the building.

Americans with Disabilities Act: If you need special assistance to participate in this meeting, please contact the City Clerk at (760) 744-1050, ext. 3145.

Public Comment: If you wish to address the Board, please complete a “Request to Speak” form. Comments are limited to THREE minutes. The Oral Communication segment of the agenda is for the purpose of allowing the public to address the Board on any matter NOT listed on the agenda. The Board is prohibited by state law from taking action on items NOT listed on the Agenda. However, they may refer the matter to staff for a future report and recommendation.

Agendas: State law requires that the agenda for regular meetings be posted a minimum of 72 hours prior to the meeting and for special meetings a minimum of 24 hours prior to the meeting. The agenda and supporting material (agenda packet) will be available at the City Clerk Department located on the second floor of City Hall, 1 Civic Center Drive, San Marcos, during normal business hours and an electronic version will also be posted online at www.san-marcos.net.

Agenda-related writings or documents provided to a majority of the Board will be available for public inspection at the time of distribution in the City Clerk Department located on the second floor of City Hall, 1 Civic Center Drive, San Marcos, CA during normal business hours. The same materials are also posted online at www.san-marcos.net as time permits.

CALL TO ORDER

PLEDGE OF ALLEGIANCE

ROLL CALL

ORAL COMMUNICATIONS

PRESENTATIONS: **AFFORDABLE HOUSING STATUS REPORT** – Presentation regarding affordable housing development projects.

ACTION ITEMS

ACTION

- | | | |
|----|---|---------------------|
| 1. | APPROVAL OF MINUTES – January 4, 2013 Regular Meeting. | APPROVE |
| 2. | ADMINISTRATIVE BUDGET – Consider approving Successor Agency administrative budget for period from July 1, 2013 to December 31, 2013. | ADOPT
RESOLUTION |
| 3. | RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) - Consider approving schedule for period from July 1, 2013, to December 31, 2013. | ADOPT
RESOLUTION |

STAFF COMMENTARY

BOARD MEMBER COMMENTARY

ADJOURNMENT

AFFIDAVIT OF POSTING

STATE OF CALIFORNIA)
COUNTY OF SAN DIEGO) ss.
CITY OF SAN MARCOS)

I, Susie Vasquez, Clerk of the Oversight Board of the Successor Agency to the Former San Marcos Redevelopment Agency, hereby certify that I caused the posting of this agenda in the glass display case at the north entrance of City Hall on Monday, February 25, 2013, at 5:00 p.m.



Susie Vasquez, Board Clerk

MINUTES
REGULAR OVERSIGHT BOARD
OF THE SUCCESSOR AGENCY TO THE
FORMER SAN MARCOS REDEVELOPMENT AGENCY MEETING
CITY COUNCIL CHAMBER
1 CIVIC CENTER DRIVE SAN MARCOS, CALIFORNIA 92069

FRIDAY, JANUARY 4, 2013 – 9:00 AM

CALL TO ORDER: Chair Hamels called the meeting to order at 9:00 a.m.

PLEDGE OF ALLEGIANCE. Led by Hamels.

ROLL CALL:

PRESENT: BOARD MEMBERS: GITTINGS, JONES, MALONE, NEWMAN, PEREZ,
SIMMONS, HAMELS

ABSENT: BOARD MEMBERS: NONE

ALSO PRESENT: Deputy City Manager Romero, Oversight Board Legal Counsel Eiser, Successor Agency Legal Counsel Peak and Board Clerk Vasquez.

ORAL COMMUNICATIONS

No members of the public requested to speak.

ACTON ITEMS

1. **APPROVAL OF MINUTES – December 14, 2012 Special Meeting.**

MOVED BY JONES SECONDED BY SIMMONS AND CARRIED TO ACCEPT MINUTES OF DECEMBER 14, 2012 OVERSIGHT BOARD MEETING AS PRESENTED.

2. **NON-HOUSING FUND DUE DILIGENCE REVIEW** – Consider approving audit report

ROMERO presented staff report dated 1/4/13 and recommended the Board adopt the resolution regarding its consideration of the due diligence review.

No members of the public commented on this item.

Romero advised the conclusion reached in the report is that funds have been obligated and there is no excess available for distribution to the taxing entities.

MOVED BY MALONE, SECONDED BY GITTINGS TO ADOPT RESOLUTION NO. OBRDA 2013-010 REGARDING ITS CONSIDERATION OF THE DUE DILIGENCE REVIEW OF THE NON HOUSING FUNDS FOR UNOBLIGATED BALANCES AND FINDING THAT ALL FUNDS ARE OBLIGATED AND NOT AVAILABLE FOR TRANSFER TO THE TAXING ENTITIES

AYES: BOARD MEMBERS: GITTINGS, JONES, MALONE, NEWMAN, PEREZ,
SIMMONS, HAMELS
NOES: BOARD MEMBERS: NONE
ABSENT: BOARD MEMBERS: NONE

STAFF COMMENTARY

ROMERO advised of determination provided by Department of Finance as a result of the meet and confer sessions relating to the ROPS items that were under appeal and the non-housing due diligence report determination to remit an additional \$8.6 million.

Discussion followed with clarification provided regarding: 1) use of previous tax increment for 2001 revenue bonds; 2) impacts to affordable housing as a result of Department of Finance determination on Leitch/Papineau judgment; 3) process required for future use of both housing and non-housing bond funds and authority of Department of Finance in the approval process for use of such funds; 4) status of existing litigation regarding the \$19 million True-Up Payment; 5) action by other agencies as it relates to Department of Finance demands for additional payments; and 6) longest term of existing bond issue in San Marcos.

SIMMONS requested a copy of the affordable housing minute order and judgment be provided to the Oversight Board; and that an item be scheduled on a future agenda as soon as possible, regarding status of affordable housing.

ROMERO advised next meeting is scheduled for February 1, 2013 at 9:00 a.m.

BOARD MEMBER COMMENTARY

No commentary was provided.

ADJOURNMENT:

HAMELS adjourned the meeting at 9:38 a.m.

GARY HAMELS, CHAIR
OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO
THE FORMER SAN MARCOS REDEVELOPMENT AGENCY

ATTEST:

SUSIE VASQUEZ, BOARD CLERK
OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO
THE FORMER SAN MARCOS REDEVELOPMENT AGENCY



OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE FORMER SAN MARCOS REDEVELOPMENT AGENCY

STAFF REPORT

MEETING DATE: March 1, 2013

SUBJECT: Approval of the Successor Agency Administrative Budget for ROPS 13-14A

Recommendation: It is recommended that the Oversight Board adopt a resolution approving the Successor Agency Administrative Budget for the Recognized Obligation Payment Schedule Form 13-14A (ROPS 13-14A).

Background: Health and Safety Code 34177 (j) requires the Successor Agency to prepare an Administrative Budget for Oversight approval. Section 34177 (k) requires budget amounts to be reported to the County auditor-controller on the Recognized Obligation Payment Schedule (ROPS) in six month increments.

Discussion: Attached for the Oversight Board's consideration is proposed Administrative Budget covering the period for July through December 2013. This budget includes Successor Agency personnel and non-personal costs (legal, consulting services and supplies). The Administrative Budget for the period July through December 2013 is \$502,418 as listed on the ROPS 13-14A. The Board will consider the ROPS 13-14A during the March 1, 2013 meeting.

The source of funding for the Administrative Budget is intended to be from the Real Property Tax Trust Fund, formerly known as tax increment dollars.

Staff recommends that the Oversight Board approve the Successor Agency Administrative Budget for the ROPS 13-14A.

Attachment(s)

Resolution

Exhibit A – ROPS 13-14A Administrative Budget

Prepared by:

Laura Rocha, Finance Director

OVERSIGHT BOARD RESOLUTION NO. 2013-

A RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER SAN MARCOS SAN MARCOS REDEVELOPMENT AGENCY ADOPTING THE ADMINISTRATIVE BUDGET FOR THE PERIOD JULY 1 THROUGH DECEMBER 31, 2013 FOR THE SUCCESSOR AGENCY AS REQUIRED BY THE HEALTH & SAFETY CODE SECTION 34177 (j) AND (k)

WHEREAS, the California Health and Safety Code section 34177 (j) requires that each Successor Agency prepare an administrative budget for each six month fiscal period; and

WHEREAS, an administrative budget for the six month period July 1 through December 31, 2013 is attached as Exhibit A; and

WHEREAS, Section 34177 (k) requires each Successor Agency to provide the County auditor-controller administrative costs estimates for expenses from the administrative budget that are to be paid from the Property Tax Trust Fund for each six month period.

NOW, THEREFORE, the Oversight Board of the Successor Agency to the former San Marcos Redevelopment Agency, RESOLVES as follows:

1. The administrative budget for the six month period July 1 through December 31, 2013, attached as Exhibit A is hereby approved.
2. The Successor Agency staff is directed to provide the required cost estimates for the expenses to the County auditor –controller.

PASSED, APPROVED AND ADOPTED by the Oversight Board of the Successor Agency to the former San Marcos Redevelopment Agency at a meeting held on the 1st day of March, 2013, by the following roll call vote:

AYES: BOARD MEMBERS:

NOES: BOARD MEMBERS:

ABSENT: BOARD MEMBERS:

GARY HAMELS
OVERSIGHT BOARD CHAIR

ATTEST:

Susie Vasquez, Clerk of the Board

EXHIBIT A

SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR ROPS 13-14A (JULY - DECEMBER 2013)					
	Project Area #1	Project Area #2	Project Area #3	Affordable Housing	Totals
511000 Salaries, Regular Full Time	\$ 61,894	\$ 61,894	\$ 61,894	\$ 112,477	\$ 298,158
512000 Social Security	3,008	3,008	3,008	5,793	14,817
512001 Health Insurance	6,188	6,188	6,188	9,546	28,109
512004 P.E.R.S.	18,172	18,172	18,172	44,235	98,751
512006 Disability Insurance	261	261	261	697	1,480
512009 Medicare	830	830	830	2,231	4,721
512014 Employee Benefit Allocation Program	248	248	248	828	1,571
512015 Retirement Health Savings Plan	226	226	226	1,136	1,813
521000 Attorney Services	7,500	7,500	7,500	7,500	30,000
521010 Consulting Services	2,500	2,500	2,500	2,500	10,000
521002 Auditing Services	2,000	2,000	2,000	2,000	8,000
531000 Oversight Meeting Expenses	750	750	750	750	3,000
581000 Travel & Training	500	500	500	500	2,000
<i>Total</i>	\$ 104,075	\$ 104,075	\$ 104,075	\$ 190,193	\$ 502,418



OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE FORMER SAN MARCOS REDEVELOPMENT AGENCY

AGENDA REPORT

MEETING DATE: March 1, 2013
SUBJECT: Recognized Obligation Payment Schedule

Recommendation

As the Oversight Board to the former San Marcos Redevelopment Agency ("OSB"), adopt the attached resolution adopting and approving the Recognized Obligation Payment Schedule for the required filing period of July to December 2013 as required by AB X1 26 including the Administrative Allowance Allocation.

Background

Upon dissolution of the Redevelopment Agency of the City of San Marcos on February 1, 2012 pursuant to AB X1 26, the City of San Marcos Successor Agency to the Redevelopment Agency (Successor Agency) was constituted and is governed by a board of directors consisting of the members of the City Council. Pursuant to Health & Safety Code Section 34177, successor agencies are required to prepare Recognized Obligation Payment Schedules (ROPS) prior to each six-month fiscal period.

In late June, Governor Brown signed into law Assembly Bill 1484 (AB 1484), a budget trailer bill that makes substantial changes to the redevelopment agency dissolution process implemented by Assembly Bill X1 26. As with all budget trailer bills, AB 1484 went into effect immediately upon signature of the Governor. The bill is lengthy and complex, and will require consideration by cities and successor agencies in order to complete the dissolution process. However, there are key provisions of the bill that have immediately affected the redevelopment agency dissolution process.

The deadline for the submittal of the July 1 to December 31, 2013 ROPS must be submitted to the Department of Finance (DOF), State Controller's office, and the County-Auditor Controller, after approval by the Oversight Board, no later than March 1, 2013. As such, the ROPS must be prepared and submitted to the Oversight Board by the Successor Agency. On February 26th, the City of San Marcos City Council, acting as the Successor Agency, approved the July 1 to

December 31, 2013 ROPS and the submission to the ROPS to the Oversight Board at its scheduled March 1, 2013 meeting.

If the ROPS is not submitted in the required timeframe, the host city is subject to a \$10,000 fine for every day the ROPS is late and the administrative cost allowance for the successor agency is reduced by 25%. Therefore, the Successor Agency wanted to ensure there was no delay in getting the ROPS to the Oversight Board in order to allow time for the Oversight Board to meet and approve the ROPS.

Discussion

ROPS are required to be prepared twice a year, each covering a six month period. The Successor Agency is responsible for operation of the former redevelopment agency's programs (within the limits of the statute) and dissolution of its assets. Henceforth, the only payments that may be made from former Redevelopment Agency resources, including incoming tax increment, are those shown on the ROPS.

The ROPS sets forth the payment amounts, source of funds and due dates of payments required by enforceable obligations for each six-month fiscal period. Enforceable obligations include:

- Bonds;
- Loans borrowed by an Agency;
- Payments required by federal or state government or for employee pension obligations;
- Judgments or settlements;
- "Any legally binding and enforcement agreement or contract that is not otherwise void as violating the debt limit or public policy"; and
- Contract for administration or operation of the Agency.

The ROPS is generally consistent in recognizing existing obligations of the former Redevelopment Agency as expenditures to be made for the remainder of the fiscal year. These include:

- Recognition of existing enforceable obligations (contracts, OPA's, DDA's, etc);
- SERAF loan repayments;
- Administrative costs and support for former Redevelopment Agency operations in accordance with the approved budget;
- Allowance for debt service payments that will be made and repaid in accordance with Trust Indentures; and

- Reservations for expenditures of bond proceeds for capital projects.

The ROPS also references the Administrative Cost Allowance granted under AB X1 26, as well as other administrative cost items that could be paid from Property Taxes with the consent of the Oversight Board. These items conform to the Successor Agency budget previously approved by the Oversight Board.

The process of dissolving the former Redevelopment Agency has been changing constantly. The ROPS has the most up to date information and numbers available to ensure as much accuracy as possible. The attached ROPS reflects the most accurate costs associated with the dissolution available to staff as this time.

The attached ROPS (Exhibit A) was prepared using the new required format as published by the Department of Finance under the new requirements of AB 1484.

Staff recommends that the Successor Agency Board approve the ROPS. Additionally, because the DOF has only recently modified its ROPS form and is expected to issue guidance or direction that may affect what information is contained on the ROPS and/or how it is described, staff recommends that the Successor Agency authorize staff to amend or adjust the information on the form based on such additional guidance, direction or information that may come to light prior to the submission of the amended ROPS to the Oversight Board and/or to DOF and all other applicable agencies, to ensure the submission of a complete and accurate ROPS.

Fiscal Impact

There is no fiscal impact from adopting the ROPS as this action is intended to avoid a possible default on enforceable obligations and to ensure that all enforceable obligations are included on the ROPS. The County Auditor-Controller will allocate the property tax increment to successor agencies to pay obligations listed on the approved ROPS.

Failure to adopt the ROPS could have a fiscal impact through penalties prescribed by AB 1484 and/or loss of reimbursement of administrative expenses.

Attachment(s)

Resolution

Exhibit A – Recognized Obligation Payment Schedule

Prepared by:



Laura Rocha, Finance Director

RESOLUTION NO. OBRDA 2013-

A RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER SAN MARCOS REDEVELOPMENT AGENCY ADOPTING A RECOGNIZED OBLIGATION PAYMENT SCHEDULE AS REQUIRED BY HEALTH & SAFETY CODE SECTION 34177

WHEREAS, the City Council of the City of San Marcos ("City") adopted the Redevelopment Plan for Project Area No. 1 of the San Marcos Redevelopment Agency ("Agency") on or about July 12, 1983, the Redevelopment Plan for Project Area No. 2 on or about July 19, 1985, and the Redevelopment Plan for Project Area No. 3 on or about July 11, 1989, for the purpose of considering and pursuing redevelopment activities in the community pursuant to the Community Redevelopment Law, California Health & Safety Code Sections 33000, et. seq. ("CRL"); and

WHEREAS, pursuant to Assembly Bill X1 26 ("AB X1 26"), as supplemented in the decision of the California Supreme Court entitled *California Redevelopment Association, et al. v. Ana Matosantos, et al*, Supreme Court matter S194861, which decision was issued on December 29, 2011, redevelopment agencies have been dissolved by the State as of February 1, 2012 and no longer exist as public bodies, corporate or politic, successor agencies were designated to provide for the payment of enforceable obligations of each redevelopment agency and the administration of the wind-down of each such redevelopment agency; and

WHEREAS, pursuant to Resolution No. 2012-7607, approved and adopted by the City on January 10, 2012, the City elected to serve as the Successor Agency to the Agency following its dissolution; and

WHEREAS, the Oversight Board desires to adopt the ROPS for the period of July 1, 2013 through December 31, 2013, attached hereto and incorporated by this reference to preserve the right to make payments as authorized under Health & Safety Code section 34177.

NOW, THEREFORE, the Oversight Board of the Successor Agency to the former San Marcos Redevelopment Agency (also referred to as the Redevelopment Agency of the City of San Marcos), RESOLVES as follows:

1. The Recitals set forth above are true and correct, and are incorporated herein by this reference.

2. Subject to the conditions and limitations set forth in this Resolution, including the Recitals, the Oversight Board approves the ROPS in the form attached to this resolution as Exhibit A, which is incorporated herein by this reference.

5. The Oversight Board, declares that if any provision, sentence, clause, section or part of this Resolution is found to be unconstitutional, illegal or invalid, such finding shall affect only such provision, sentence, clause, section or part, and shall not affect or impair any of the remaining parts.

PASSED, APPROVED AND ADOPTED by the Oversight Board of the Successor Agency to the former San Marcos Redevelopment Agency at a regular meeting held on the 1st day of March, 2013, by the following roll call vote:

AYES: BOARD MEMBERS:
NOES: BOARD MEMBERS:
ABSENT: BOARD MEMBERS:
RECUSALS: BOARD MEMBERS:

ATTEST:

GARY HAMELS, CHAIR
Oversight Board to the Successor Agency of the
former San Marcos Redevelopment Agency

SUSIE VASQUEZ, CLERK
Oversight Board to the Successor Agency of the
former San Marcos Redevelopment Agency

SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID: 292
County: San Diego
Successor Agency: San Marcos

Primary Contact

Honorific (Ms, Mr, Mrs)
First Name Laura
Last Name Rocha
Title Finance Director
Address 1 Civic Center Drive

City San Marcos
State CA
Zip 92069
Phone Number 760-744-1050 x3131
Email Address lrocha@san-marcos.net

Secondary Contact

Honorific (Ms, Mr, Mrs)
First Name Lydia
Last Name Romero
Title Deputy City Manager
Phone Number 760-744-1050 x3114
Email Address lromero@san-marcos.net

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: SAN MARCOS (SAN DIEGO)

Outstanding Debt or Obligation		Total
Total Outstanding Debt or Obligation		\$708,577,719
Current Period Outstanding Debt or Obligation		Six-Month Total
A	Available Revenues Other Than Anticipated RPTTF Funding	\$10,057,525
B	Enforceable Obligations Funded with RPTTF	\$20,592,357
C	Administrative Allowance Funded with RPTTF	\$502,418
D	Total RPTTF Funded (B + C = D)	\$21,094,775
E	Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$31,152,300
F	Enter Total Six-Month Anticipated RPTTF Funding	\$0
G	Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	(\$21,094,775)

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))

H	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	\$4,319,257
I	Enter Actual Obligations Paid with RPTTF	\$32,773,506
J	Enter Actual Administrative Expenses Paid with RPTTF	\$467,584
K	Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L	Adjustment to RPTTF (D - K = L)	\$21,094,775

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Gary Hamels	Chair
Name	Title
/s/	3/1/2013
Signature	Date

SAN MARCOS (SAN DIEGO)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$4,195,000	\$298,225	\$24,655,332	\$1,615,775	\$0	\$0	\$660,155	\$467,584	\$33,107,617	\$32,773,506	\$0	\$0
P1,C,1	1997 Tax Allocation Bonds	Union Bank	Debt Service	Low/Mod									476,700	476,700		
P1,C,2	1998 Tax Allocation Bonds	BNY	Debt Service	Low/Mod									362,776	362,776		
P1,C,3	2010 Tax Allocation Bonds	Union Bank	Debt Service	Low/Mod									1,966,575	1,966,575		
P1,C,4	2001 Revenue Bonds	Union Bank	Debt Service	1									950,537	950,537		
P1,C,5	2001 Revenue Bonds	Union Bank	Debt Service	2									594,086	594,086		
P1,C,6	2001 Revenue Bonds	Union Bank	Debt Service	3									831,720	831,720		
P1,C,7	2003 Tax Allocation Bonds Series A	US Bank	Debt Service	1									1,385,838	1,385,838		
P1,C,8	2003 Tax Allocation Bonds Series A	US Bank	Debt Service	2									395,925	395,925		
P1,C,9	2003 Tax Allocation Bonds Series A	US Bank	Debt Service	3									1,466,825	1,466,825		
P1,C,10	2003 Tax Allocation Bonds Series B	US Bank	Debt Service	1									967,281	967,281		
P1,C,11	2005 Tax Allocation Bonds Series A	Union Bank	Debt Service	1									153,341	153,341		
P1,C,12	2005 Tax Allocation Bonds Series A	Union Bank	Debt Service	3									914,031	914,031		
P1,C,13	2005 Tax Allocation Bonds Series A	Union Bank	Reserve Set-aside	3									23,452	23,452		
P1,C,14	2005 Tax Allocation Bonds Series B	Union Bank	Debt Service	1									1,561,517	1,561,517		
P1,C,15	2005 Tax Allocation Bonds Series C	Union Bank	Debt Service	2									1,749,565	1,749,565		
P1,C,16	2005 Tax Allocation Bonds Series C	Union Bank	Debt Service	3									871,851	871,851		
P1,C,17	2006 Tax Allocation Bonds Series A	Union Bank	Debt Service	3									1,493,431	1,493,431		
P1,C,18	2006 School Pass Through Bonds	Union Bank	Debt Service	3									2,139,806	2,139,806		
P1,C,19	1991 Tax Allocation Bonds	BNY	Trustee Fees	Low/Mod									3,300	3,000		
P1,C,20	1997 Tax Allocation Bonds	Union Bank	Trustee Fees	Low/Mod									0	1,978		
P2,C,1	1998 Tax Allocation Bonds	BNY	Trustee Fees	Low/Mod									0			
P2,C,2	2010 Tax Allocation Bonds	Union Bank	Trustee Fees	Low/Mod									2,200			
P2,C,3	1993 Certificates of Participation	BNY	Trustee Fees	1									2,640	2,000		
P2,C,4	1993 Certificates of Participation	BNY	Trustee Fees	2									1,650	2,000		
P2,C,5	1993 Certificates of Participation	BNY	Trustee Fees	3									2,310	2,000		
P2,C,6	1994 Revenue Bonds	BNY	Trustee Fees	1									0			
P2,C,7	1994 Revenue Bonds	BNY	Trustee Fees	2									0			
P2,C,8	1994 Revenue Bonds	BNY	Trustee Fees	3									0			
P2,C,9	2001 Revenue Bonds	Union Bank	Trustee Fees	1									1,212	1,094		
P2,C,10	2001 Revenue Bonds	Union Bank	Trustee Fees	2									758	683		
P2,C,11	2001 Revenue Bonds	Union Bank	Trustee Fees	3									1,061	957		
P2,C,12	2003 Tax Allocation Bonds Series A	US Bank	Trustee Fees	1									0			
P2,C,13	2003 Tax Allocation Bonds Series A	US Bank	Trustee Fees	2									0			
P2,C,14	2003 Tax Allocation Bonds Series A	US Bank	Trustee Fees	3									0			
P2,C,15	2003 Tax Allocation Bonds Series B	US Bank	Trustee Fees	1									0			
P2,C,16	2005 Tax Allocation Bonds Series A	Union Bank	Trustee Fees	1									0	1,360		
P2,C,17	2005 Tax Allocation Bonds Series A	Union Bank	Trustee Fees	3									0	1,360		
P2,C,18	2005 Tax Allocation Bonds Series B	Union Bank	Trustee Fees	1									0	1,978		
P2,C,19	2005 Tax Allocation Bonds Series C	Union Bank	Trustee Fees	2									0	989		
P2,C,20	2005 Tax Allocation Bonds Series C	Union Bank	Trustee Fees	3									0	989		
P3,C,1	2006 Tax Allocation Bonds Series A	Union Bank	Trustee Fees	3									0			
P3,C,2	2006 School Pass Through Bonds	Union Bank	Trustee Fees	3									2,176			
P3,C,3	2006 School Pass Through Bonds	City of San Marcos	City Admin Fees	3									75,000	75,000		

SAN MARCOS (SAN DIEGO)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$4,195,000	\$298,225	\$24,655,332	\$1,615,775	\$0	\$0	\$660,155	\$467,584	\$33,107,617	\$32,773,506	\$0	\$0
P3,C,4	ERAF Loan to RDA from Low Mod												0	0		
P3,C,5	SERAF Loan to RDA from Low Mod												0	0		
P3,C,6	SERAF Loan to RDA from Low Mod												0	0		
P3,C,7	SERAF Loan to RDA from Low Mod												0	0		
P3,C,8	Project Management Costs (2)												25,002	0		
P3,C,9	Agency Administration/Operations (2)										180,324	126,305	0			
P3,C,10	Contract for Attorney Services (2)										6,672	14,060	0			
P3,C,11	Contract for Consulting Services (2)										3,336	1,224	0			
P3,C,12	Project Management Costs (2)												50,004	0		
P3,C,13	Agency Administration/Operations (2)										180,324	126,305	0			
P3,C,14	Contract for Attorney Services (2)										6,672	14,060	0			
P3,C,15	Contract for Consulting Services (2)										3,336	1,224	0			
P3,C,16	Project Management Costs (2)												75,000	18,531		
P3,C,17	Agency Administration/Operations (2)										180,324	126,305	0			
P3,C,18	Contract for Attorney Services (2)										6,672	14,060	0			
P3,C,19	Contract for Consulting Services (2)										3,336	1,224	0			
P4,C,1	SMUSD Trust Account	San Marcos Unified School District	Tax Increment Revenue held in trust - liability to SMUSD	1									397,000	1,097,951		
P4,C,2	Palomar College Trust Account	Palomar College	Tax Increment Revenue held in trust - liability to Palomar College	1									314,500	314,500		
P4,C,3	Cooperation Agreement - County of SD												2,450,000	2,450,000		
P4,C,4	Tax Settlement Agreement - County of SD												0			
P4,C,5	SM Fire Protection District Liability												0			
P4,C,6	SMUSD Trust Account	San Marcos Unified School District	Tax Increment Revenue held in trust - liability to SMUSD	2									1,670,000	3,346,412		
P4,C,7	Palomar College Trust Account	Palomar College	Tax Increment Revenue held in trust - liability to Palomar College	2									35,000	35,000		
P4,C,8	Cooperation Agreement - County of SD												0			
P4,C,9	Tax Settlement Agreement - County of SD												0			
P4,C,10	SM Fire Protection District Liability												0			
P4,C,11	SMUSD Trust Account	San Marcos Unified School District	Tax Increment Revenue held in trust - liability to SMUSD	3									4,750,000	2,166,919		
P4,C,12	Palomar College Trust Account	Palomar College	Tax Increment Revenue held in trust - liability to Palomar College	3									918,600	918,600		
P4,C,13	Cooperation Agreement - County of SD												0			
P4,C,14	Tax Settlement Agreement - County of SD												670,603	670,603		
P4,C,15	SM Fire Protection District Liability												0			
P5,C,1	Twin Oaks Over the Hill: Land Acquisition & Mitigation						0	0					0			
P5,C,2	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada Dr. and the cul-de-sac La Mirada Dr. (West City Improvements)						0	0					0			
P5,C,3	Discovery Street Flood Wall						1,500,000	6,750					0			
P5,C,4	Bent Avenue Bridge and Street						84,060						0			
P5,C,5	Via Vera Cruz Bridge and Street Improvements						166,700									
P5,C,6	Various Traffic Safety Improvements: Fiber Optic Interconnect System, Traffic Signal and Pedestrian Countdown Signals						165,930	8,500								
P5,C,7	South Lake Community Park						1,797,500	13,500								

SAN MARCOS (SAN DIEGO)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$4,195,000	\$298,225	\$24,655,332	\$1,615,775	\$0	\$0	\$660,155	\$467,584	\$33,107,617	\$32,773,506	\$0	\$0
P5,C,8	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oaks Valley Rd to La Moree Rd						0	4,830								
P5,C,9	San Marcos Elementary School						136,500	3,366								
P5,C,10	Rail Trail (Phase 2)						0	0								
P5,C,11	Upgrade Regulatory and Warning Signs						17,900									
P5,C,12	Nordahl Rd. and Montiel Rd						0									
P5,C,13	Irrigation Well: Bradley Park Well line extension for 78 @ Grand Avenue						0	0								
P5,C,14	Bradley Park (West City Improvement)						40,000	0								
P5,C,15	Discovery Hills Well Re-drill						0	0								
P5,C,16	Grand Avenue/San Marcos Blvd./Creekside Marketplace Circulation Improvements						252,060	119								
P5,C,17	San Marcos High School Frontage at Knight's Realm Intersection						20,000	38								
P5,C,18	Skrbic Land Acquisition (Low Mod RDA)						0	0								
P5,C,19	Bussell Land Acquisition (Low Mod RDA) - See note 6						0	0								
P5,C,20	4 Way Liquor Land Acquisition (Low Mod RDA)						0	0								
P6,C,1	Chu & VFW Property Acquisition (Low Mod RDA)						525,000	203								
P6,C,2	Barham Drive Widening						210,000	203								
P6,C,3	South Santa Fe- Smilax to Bosstick						75,000	18,765								
P6,C,4	Downtown Promenade and Greenway						250,000	0								
P6,C,5	San Marcos Creek improvements: Main Street						10,000	0								
P6,C,6	Rancho Coronado Infrastructure Improvements						761,910	216,153								
P6,C,7	Installation of Traffic Signals at Schoolhouse Way & Elfin Forest Road						0	0								
P6,C,8	Buelow Park						0	0								
P6,C,9	Land Acquisition for Park Development (Hanson site)						3,288,135	0								
P6,C,10	Channel Widening South of Grand Ave.						599,900	13,311								
P6,C,11	Sunset Park Turf						0	7,650								
P5,C,12	SR78 at San Marcos Creek						150,000									
P6,C,13	Intersection Improvements: Mission Rd. & Knoll						0	0								
P6,C,14	Westlake Village Apt/OPA						2,270,737	1,304,995								
P6,C,15	Residences at Creekside DDA						7,724,000									
P6,C,16	ParkView/ OPA				3,965,000	298,225										
P6,C,17	El Dorado II OPA				200,000											
P6,C,18	Contract for consulting services										23,625	0				
P6,C,19	Contract for consulting services										44,000	40,915				
P7,C,1	Contract for consulting services										19,332	1,500				
P7,C,2	2010 Tax Allocation Bonds for Various Affordable Housing Projects						2,310,000									
P7,C,3	Contract for consulting services										2,202	402				
P7,C,4	Mobile Home Rent Review				30,000											

SAN MARCOS (SAN DIEGO)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

					LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$4,195,000	\$298,225	\$24,655,332	\$1,615,775	\$0	\$0	\$660,155	\$467,584	\$33,107,617	\$32,773,506	\$0	\$0
P7,C,5	Leitch-Grab-Papineau Judgement-Case #N44744 (3)												231,000	231,000		
P7,C,6	Replacement housing/H&S Section 33413 (a)												2,922,000	2,922,000		
P7,C,7	BCR & B Investments Promissory Note												201,345	201,345		
P7,C,8	Creek Environmental Habitat Establishment and Mitigation						600,000	0								
P7,C,9	San Marcos Creek Specific Plan - Creekside Drive Improvements						1,700,000	17,392								

SAN MARCOS (SAN DIEGO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Oversight Board Approval Date: March 1, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							\$708,577,719	\$48,862,188	\$8,329,156	\$0	\$502,418	\$20,592,357	\$1,728,369	\$31,152,299
1	1997 Tax Allocation Bonds	7/1/1997	10/1/2027	Union Bank	Debt Service	Low/Mod	9,882,500	681,150	0	0	0	341,100	0	341,100
2	1998 Tax Allocation Bonds	4/1/1998	10/1/2028	BNY	Debt Service	Low/Mod	8,052,583	520,396	0	0	0	259,485	0	259,485
3	2010 Tax Allocation Bonds	12/1/2010	10/1/2030	Union Bank	Debt Service	Low/Mod	97,823,956	5,588,756	0	0	0	2,794,075	0	2,794,075
4	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Debt Service	1	25,158,348	1,359,275	0	0	0	679,737	0	679,737
5	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Debt Service	2	15,723,967	849,547	0	0	0	424,836	0	424,836
6	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Debt Service	3	22,013,554	1,189,365	0	0	0	594,770	0	594,770
7	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Debt Service	1	46,974,225	2,098,575	0	0	0	1,047,438	0	1,047,438
8	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Debt Service	2	12,046,188	589,350	0	0	0	294,325	0	294,325
9	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Debt Service	3	31,835,788	1,947,850	0	0	0	983,225	0	983,225
10	2003 Tax Allocation Bonds Series B	5/1/2003	8/1/2033	US Bank	Debt Service	1	29,949,322	1,489,425	0	0	0	746,639	0	746,639
11	2005 Tax Allocation Bonds Series A	5/1/2005	8/1/2025	Union Bank	Debt Service	1	2,460,286	198,485	0	0	0	98,999	0	98,999
12	2005 Tax Allocation Bonds Series A	5/1/2005	8/1/2034	Union Bank	Debt Service	3	44,419,365	1,597,740	0	0	0	789,258	0	789,258
13	2005 Tax Allocation Bonds Series A	5/1/2005	8/1/2034	Union Bank	Reserve Set-aside	3	453,609	46,613	0	0	0	46,613	0	46,613
14	2005 Tax Allocation Bonds Series B	5/1/2005	8/1/2034	Union Bank	Debt Service	1	45,378,043	2,311,229	0	0	0	1,155,670	0	1,155,670
15	2005 Tax Allocation Bonds Series C	6/1/2005	8/1/2036	Union Bank	Debt Service	2	45,632,378	2,417,130	0	0	0	1,207,965	0	1,207,965
16	2005 Tax Allocation Bonds Series C	6/1/2005	8/1/2038	Union Bank	Debt Service	3	53,089,256	1,525,015	0	0	0	762,451	0	762,451
17	2006 Tax Allocation Bonds Series A	3/1/2006	8/1/2036	Union Bank	Debt Service	3	52,919,306	2,252,670	0	0	0	1,127,178	0	1,127,178
18	2006 School Pass Through Bonds	2/1/2006	10/1/2039	Union Bank	Debt Service	3	88,205,650	3,305,169	0	0	0	0	1,653,369	1,653,369
19	1991 Tax Allocation Bonds	1/1/1991	1/1/2019	BNY	Trustee Fees	Low/Mod	19,800	3,300	0	0	0	3,300	0	3,300
20	1997 Tax Allocation Bonds	7/1/1997	10/1/2027	Union Bank	Trustee Fees	Low/Mod	34,318	2,288	0	0	0	2,288	0	2,288
21	1998 Tax Allocation Bonds	4/1/1998	10/1/2028	BNY	Trustee Fees	Low/Mod	38,618	2,575	0	0	0	0	0	0
22	2010 Tax Allocation Bonds	12/1/2010	10/1/2030	Union Bank	Trustee Fees	Low/Mod	37,400	2,200	0	0	0	2,200	0	2,200
23	1993 Certificates of Participation	8/1/1993	9/2/2022	BNY	Trustee Fees	1	26,400	2,640	0	0	0	2,640	0	2,640
24	1993 Certificates of Participation	8/1/1993	9/2/2022	BNY	Trustee Fees	2	16,500	1,650	0	0	0	1,650	0	1,650
25	1993 Certificates of Participation	8/1/1993	9/2/2022	BNY	Trustee Fees	3	23,100	2,310	0	0	0	2,310	0	2,310
26	1994 Revenue Bonds	3/1/1994	9/2/2022	BNY	Trustee Fees	1	17,820	1,980	0	0	0	0	0	0
27	1994 Revenue Bonds	3/1/1994	9/2/2022	BNY	Trustee Fees	2	11,138	1,238	0	0	0	0	0	0
28	1994 Revenue Bonds	3/1/1994	9/2/2022	BNY	Trustee Fees	3	15,593	1,733	0	0	0	0	0	0
29	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Trustee Fees	1	21,820	1,212	0	0	0	1,212	0	1,212
30	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Trustee Fees	2	13,637	758	0	0	0	758	0	758
31	2001 Revenue Bonds	11/1/2001	8/1/2031	Union Bank	Trustee Fees	3	19,092	1,061	0	0	0	1,061	0	1,061
32	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Trustee Fees	1	21,175	1,008	0	0	0	1,008	0	1,008
33	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Trustee Fees	2	21,175	1,008	0	0	0	1,008	0	1,008
34	2003 Tax Allocation Bonds Series A	5/1/2003	8/1/2033	US Bank	Trustee Fees	3	21,175	1,008	0	0	0	1,008	0	1,008
35	2003 Tax Allocation Bonds Series B	5/1/2003	8/1/2033	US Bank	Trustee Fees	1	12,705	605	0	0	0	605	0	605
36	2005 Tax Allocation Bonds Series A	5/1/2005	8/1/2025	Union Bank	Trustee Fees	1	22,880	1,760	0	0	0	1,760	0	1,760
37	2005 Tax Allocation Bonds Series A	5/1/2005	8/1/2034	Union Bank	Trustee Fees	3	54,560	1,760	0	0	0	1,760	0	1,760
38	2005 Tax Allocation Bonds Series B	5/1/2005	8/1/2034	Union Bank	Trustee Fees	1	52,224	2,374	0	0	0	2,374	0	2,374
39	2005 Tax Allocation Bonds Series C	6/1/2005	8/1/2036	Union Bank	Trustee Fees	2	27,694	1,154	0	0	0	1,154	0	1,154
40	2005 Tax Allocation Bonds Series C	6/1/2005	8/1/2038	Union Bank	Trustee Fees	3	32,309	1,154	0	0	0	1,154	0	1,154
41	2006 Tax Allocation Bonds Series A	3/1/2006	8/1/2036	Union Bank	Trustee Fees	3	57,811	2,514	0	0	0	0	0	0
42	2006 School Pass Through Bonds	2/1/2006	10/1/2039	Union Bank	Trustee Fees	3	56,571	2,176	0	0	0	0	0	0
43	2006 School Pass Through Bonds	2/1/2006	10/1/2039	City of San Marcos	City Admin Fees	3	2,025,000	75,000	0	0	0	0	75,000	75,000

Oversight Board Approval Date: March 1, 2013

SAN MARCOS (SAN DIEGO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
44	ERAF Loan to RDA from Low Mod	6/30/2004	6/30/2014	Successor Agency Housing Fund	ERAF Loan to RDA from Low Mod	1	0	0	0	0	0	0	0	0
45	SERAF Loan to RDA from Low Mod			Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #1	1	0	0	0	0	0	0	0	0
46	SERAF Loan to RDA from Low Mod			Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #2	2	0	0	0	0	0	0	0	0
47	SERAF Loan to RDA from Low Mod			Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #3	3	0	0	0	0	0	0	0	0
48	Agency Administration/Operations (2)			City of San Marcos	Successor Agency Administrative Costs	1	0	0	0	0	94,075	0	0	94,075
49	Contract for Attorney Services			LFA & P/Various as needed	Legal Consulting Services	1	0	0	0	0	7,500	0	0	7,500
50	Contract for Consulting Services			RSG, Inc./Various as needed	Financial Consulting Services	1	0	0	0	0	2,500	0	0	2,500
51	Agency Administration/Operations			City of San Marcos	Successor Agency Administrative Costs	2	0	0	0	0	94,075	0	0	94,075
52	Contract for Attorney Services			LFA & P/Various as needed	Legal Consulting Services	2	0	0	0	0	7,500	0	0	7,500
53	Contract for Consulting Services			RSG, Inc./Various as needed	Financial Consulting Services	2	0	0	0	0	2,500	0	0	2,500
54	Agency Administration/Operations			City of San Marcos	Successor Agency Administrative Costs	3	0	0	0	0	94,075	0	0	94,075
55	Contract for Attorney Services			LFA & P/Various as needed	Legal Consulting Services	3	0	0	0	0	7,500	0	0	7,500
56	Contract for Consulting Services			RSG, Inc./Various as needed	Financial Consulting Services	3	0	0	0	0	2,500	0	0	2,500
57	Agency Administration/Operations			City of San Marcos	Successor Agency Administrative Costs	Low/Mod	0	0	0	0	180,193	0	0	180,193
58	Contract for Attorney Services			LFA & P/Various as needed	Legal Consulting Services	Low/Mod	0	0	0	0	7,500	0	0	7,500
59	Contract for Consulting Services			RSG, Inc./Various as needed	Financial Consulting Services	Low/Mod	0	0	0	0	2,500	0	0	2,500
60	Project Management Costs			City of San Marcos	Agency project management costs	2	0	0	0	0	0	0	0	0
61	Project Management Costs			City of San Marcos	Agency project management costs	3	0	0	0	0	0	0	0	0
62	Project Management Costs			City of San Marcos	Agency project management costs	Low/Mod	0	0	0	0	0	0	0	0
63	Cooperation Agmt - County of SD			County of San Diego	Tax Increment Settlement Agreement	1	0	0	0	0	0	0	0	0
64	Tax Settlement Agmt - County of SD			County of San Diego	Tax Increment Settlement Agreement	3	0	0	0	0	0	0	0	0
65	Twin Oaks Over the Hill: Land Acquisition & Mitigation	12/4/2009	12/31/2016	MJ Kinfelter/ACOE MOU Permitting	Maintenance and monitoring of the habitat mitigation areas is required per the project's environmental reports.	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
66	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada Dr. and the cul-de-sac La Mirada Dr. (West City Improvements)	3/14/2006		Fuscoe Engineering (As-Built)	#####	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
67	Discovery Street Flood Wall	12/4/2009	12/31/2016	AECOM/Parsons Transportation Group, Inc./The Land Stewards/Rancho Environmental Services, Inc./ACOE MOU/Law Offices of Don Detisch/Procopio/SCS Engineers	Design and construct a floodwall and street improvements, vegetation clearing, legal ROW, Acquisitions	Area 2&3 Bond Proceeds	4,397,668	1,500,000	750,000	0	0	0	0	750,000
68	Bent Avenue Bridge and Street Improvements	4/14/2009	10/1/2016	Federal Highway Bridge Program Grant- Contract award in process	#####	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
69	Via Vera Cruz Bridge and Street Improvements	4/14/2009	10/1/2016	Federal Highway Bridge Program Grant- Contract award in process	#####	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
70	Various Traffic Safety Improvements: Fiber Optic Interconnect System; Traffic Signal and Pedestrian Countdown Signals	6/18/2008	1/31/2017	Federal Highway Safety Improvement Program Grant- Pending bid process/Federal Contract award in process/Stack Traffic Consulting, Inc.	Modification and intersection reconfiguration at various locations	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0

SAN MARCOS (SAN DIEGO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
71	South Lake Community Park	12/4/2009	12/31/2016	CTC Environmental Enhancement & Mitigation Grant/Kimley Horn/ACOE MOU	Construct parking, caretaker unit, restrooms, access road, recreational facilities, install security cameras and underground existing spillway.	Area 2&3 Bond Proceeds	4,357,000	851,052	425,526	0	0	0	0	425,526
72	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oaks Valley Rd to La Moree Rd	3/11/2010	6/30/2013	SANDAG TDA/TransNet Grant Program/STA Engineering/Dick Miller Construction, Inc.- Complete	#####	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
73	San Marcos Elementary School	7/1/2009	6/30/2017	CA Statewide Park Development &Community Revitalization Grant Program/RBF Consulting	Design and construction of park at SM Elementary school site	Area 2&3 Bond Proceeds	273,011	273,011	273,011	0	0	0	0	273,011
74	Rail Trail (Phase 2)	12/21/2010	6/30/2016	Bicycle Transportation Account Grant-Pending bid process	#####	Area 2&3 Bond Proceeds	120,000	120,000	120,000	0	0	0	0	120,000
75	Upgrade Regulatory and Warning Signs	12/2/2011	6/30/2017	Federal Highway Safety Improvement Program Grant-Pending bid process	Assessing, inventorying and establishing a method of upgrading traffic and warning signs in compliance with the retro reflectivity requirements of the Manual on Uniform Traffic Control Devices (MUTCD) within the City of San Marcos.	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
76	Nordahl Rd. and Montiel Rd	3/1/2012	2/1/2014	Pending bid process/STA Engineering	Widen and modify configuration of Montiel Rd. at Nordahl Rd.	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
77	Irrigation Well: Bradley Park Well line extension for 78 @ Grand Avenue	4/14/2011	4/1/2013	Kane Engineering + Various	#####	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
78	Bradley Park (West City Improvement)	2/1/2012	2/1/2013	Otie (Rg. Req, Erica)/yle & Everett & Associates	Channel rehab and drainage improvements, water quality protection and erosion control of the upper and lower mesas	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
79	Discovery Hills Well Re-drill			Complete	Re drill the well at Discovery Hills	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
80	Grand Avenue/San Marcos Blvd./ Creekside Marketplace Circulation Improvements	6/22/2011	6/12/2012	Kimley Horn	Construction of a roundabout at the intersection of Grand Ave. and Creekside Drive; and installation of a new traffic signal at Grand Ave. and Creekside Marketplace; Traffic signal modification at San Marcos Blvd. and Grande Ave.	Area 2&3 Bond Proceeds	504,110	504,110	504,110	0	0	0	0	504,110
81	San Marcos High School Frontage at Knight's Realm Intersection	2/8/2011	4/4/2012	Harris & Associates	Construct eastbound right turn lane across the high school frontage on SMB and construct two westbound left turn lanes at Knight's Realm intersection including traffic signal modification, striping, landscape and irrigation, and fencing.	Area 2&3 Bond Proceeds	390,000	390,000	390,000	0	0	0	0	390,000
82	Skrbic Land Acquisition (Low Mod RDA)	1/22/2008	2/24/2015	Opper & Varco	Attorneys fees to Acquire Land	Low Mod Bond Proceeds	0	0	0	0	0	0	0	0
83	Bussell Land Acquisition (Low Mod RDA)	1/22/2008	2/24/2015	Excel Engineering/Wiggans Group, Inc./SCS Engineers	Acquire Land	Low Mod Bond Proceeds	0	0	0	0	0	0	0	0
84	4 Way Liquor Land Acquisition (Low Mod RDA)	7/15/2011	2/24/2015	Excel Engineering/Wiggans Group, Inc./SCS Engineers	Settlement of the goodwill and relocation issues	Low Mod Bond Proceeds	0	0	0	0	0	0	0	0
85	Chu & Kumar Property Acquisition (Low Mod RDA)	7/15/2011	2/24/2015	Excel Engineering/Wiggans Group, Inc./SCS Engineers	ROW acquisition	Low Mod Bond Proceeds	0	0	0	0	0	0	0	0
86	Barham Drive Widening	2/1/2012	2/1/2015	Wiggans Group	ROW acquisition	Area 2&3 Bond Proceeds	210,000	210,000	210,000	0	0	0	0	210,000
87	South Santa Fe- Smilax to Bosstick	2/1/2012	2/9/2015	Wiggans Group/Law Office of Don Detisch	ROW acquisition	Area 2&3 Bond Proceeds	375,000	75,000	37,500	0	0	0	0	37,500

SAN MARCOS (SAN DIEGO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Oversight Board Approval Date: March 1, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
88	Downtown Promenade and Greenway	4/7/2011	5/30/2013	AECOM/Spurlock Poirier Landscape Architects	Construct a north and south trail and greenway along San Marcos Creek	Area 2&3 Bond Proceeds	1,250,000	400,000	200,000	0	0	0	0	200,000
89	San Marcos Creek Improvements: Main Street	5/4/2011	5/4/2012	Spurlock Poirier Landscape Architects	Construct various street improvements along Main Street	Area 2&3 Bond Proceeds	10,000	0	0	0	0	0	0	0
90	Rancho Coronado Infrastructure Improvements	6/21/2011	6/1/2013	Kimley Horn/ Municipal Project Management/SCS Engineers	Design and construct backbone street improvements	Area 2&3 Bond Proceeds	4,621,788	761,910	380,955	0	0	0	0	380,955
91	Installation of Traffic Signals at Schoolhouse Way & Elfin Forest Road			State Safe Routes to School Grant	Install a traffic signal	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
92	Buelow Park			Fusco Engineering	Design and construct a park	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
93	Land Acquisition for Park Development	3/10/2011	6/1/2013	Various	Acquire Land	Area 2&3 Bond Proceeds	3,288,135	3,288,135	3,288,135	0	0	0	0	3,288,135
94	Channel Widening South of Grand Ave.	4/12/2010	2/24/2015	Land Surveying Consultants, Inc./SCS Engineers	Design and construct channel widening and street improvements	Area 2&3 Bond Proceeds	599,919	599,919	599,919	0	0	0	0	599,919
95	Sunset Park Turf	2/24/2012	12/31/2012	West Coast Turf- PW is going to send over asap	Install Turf	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
96	SR78 at San Marcos Creek	8/29/2011	8/29/2012	T.Y. Lin International/Dudek	Design and construct undercrossing of SR78 at San Marcos Creek	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
97	Intersection Improvements: Mission Rd. & Knoll			Palm Engineering-complete	Design and construct intersection improvements at Mission and Knoll rd.	Area 2&3 Bond Proceeds	0	0	0	0	0	0	0	0
98	Creek Environmental Habitat Establishment and Mitigation	12/4/2009	12/31/2016	AECOM/Parsons Transportation Group, Inc./The Land Stewards/Rancho Environmental Services, Inc./ACOE MOU/Law Offices of Don Detisch/Procopio/SCS Engineers	Environmental habitat establishment related to Main Street, Downtown Promenade & Greenway, Creekside Drive Improvements and Discovery Street Flood Wall projects	Area 2&3 Bond Proceeds	1,274,252	600,000	300,000	0	0	0	0	300,000
99	San Marcos Creek Specific Plan - Creekside Drive Improvements	12/4/2009	12/31/2016	AECOM/Parsons Transportation Group, Inc./The Land Stewards/Rancho Environmental Services, Inc./ACOE MOU/Law Offices of Don Detisch/Procopio/SCS Engineers	#####	Area 2&3 Bond Proceeds	5,929,101	1,700,000	850,000	0	0	0	0	850,000

Oversight Board Approval Date: March 1, 2013

AGENDA ITEM # 3.16

SAN MARCOS (SAN DIEGO)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	1997 Tax Allocation Bonds	
2	1998 Tax Allocation Bonds	
3	2010 Tax Allocation Bonds	
4	2001 Revenue Bonds	
5	2001 Revenue Bonds	
6	2001 Revenue Bonds	
7	2003 Tax Allocation Bonds Series A	
8	2003 Tax Allocation Bonds Series A	
9	2003 Tax Allocation Bonds Series A	
10	2003 Tax Allocation Bonds Series B	
11	2005 Tax Allocation Bonds Series A	
12	2005 Tax Allocation Bonds Series A	
13	2005 Tax Allocation Bonds Series A	
14	2005 Tax Allocation Bonds Series B	
15	2005 Tax Allocation Bonds Series C	
16	2005 Tax Allocation Bonds Series C	
17	2006 Tax Allocation Bonds Series A	
18	2006 School Pass Through Bonds	
19	1991 Tax Allocation Bonds	
20	1997 Tax Allocation Bonds	
21	1998 Tax Allocation Bonds	
22	2010 Tax Allocation Bonds	
23	1993 Certificates of Participation	
24	1993 Certificates of Participation	
25	1993 Certificates of Participation	
26	1994 Revenue Bonds	
27	1994 Revenue Bonds	
28	1994 Revenue Bonds	
29	2001 Revenue Bonds	
30	2001 Revenue Bonds	
31	2001 Revenue Bonds	
32	2003 Tax Allocation Bonds Series A	
33	2003 Tax Allocation Bonds Series A	
34	2003 Tax Allocation Bonds Series A	
35	2003 Tax Allocation Bonds Series B	
36	2005 Tax Allocation Bonds Series A	
37	2005 Tax Allocation Bonds Series A	
38	2005 Tax Allocation Bonds Series B	
39	2005 Tax Allocation Bonds Series C	
40	2005 Tax Allocation Bonds Series C	
41	2006 Tax Allocation Bonds Series A	
42	2006 School Pass Through Bonds	
43	2006 School Pass Through Bonds	
44	ERAF Loan to RDA from Low Mod	See line item 115 note below.
45	SERAF Loan to RDA from Low Mod	See line item 116 note below.
46	SERAF Loan to RDA from Low Mod	See line item 117 note below.
47	SERAF Loan to RDA from Low Mod	See line item 118 note below.
48	Agency Administration/Operations (2)	Admin Allowance expense
49	Contract for Attorney Services	Admin Allowance expense
50	Contract for Consulting Services	Admin Allowance expense
51	Agency Administration/Operations	Admin Allowance expense
52	Contract for Attorney Services	Admin Allowance expense
53	Contract for Consulting Services	Admin Allowance expense
54	Agency Administration/Operations	Admin Allowance expense
55	Contract for Attorney Services	Admin Allowance expense
56	Contract for Consulting Services	Admin Allowance expense
57	Agency Administration/Operations	Admin Allowance expense
58	Contract for Attorney Services	Admin Allowance expense
59	Contract for Consulting Services	Admin Allowance expense
60	Project Management Costs	Admin expenses associated with CIP projects as listed on the ROPS
61	Project Management Costs	Admin expenses associated with CIP projects as listed on the ROPS
62	Project Management Costs	Admin expenses associated with CIP projects as listed on the ROPS
63	Cooperation Agmt - County of SD	Should be removed from ROPS as a line item - County is administering as pass thru payment
64	Tax Settlement Agmt - County of SD	Should be removed from ROPS as a line item - County is administering as pass thru payment

SAN MARCOS (SAN DIEGO)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
65	Twin Oaks Over the Hill: Land Acquisition & Mitigation	Project on hold.
66	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada Dr. and the cul-de-sac La Mirada Dr. (West City Improvements)	
67	Discovery Street Flood Wall	In progress. Invoices not reported: 1) AECOM, Inv 37267306PH1, dtd 8/24/12, \$104,435.26 (Covers services 5/26/12-8/17/12); 2) Service Bureau, Inv AR166406, dtd 4/18/12, \$14,445.23; 3) Service Bureau, Inv AR166846, dtd 7/25/12, \$10,783.99 (Perf Period: Jan-apr 2012); 4) Service Bureau, Inv 1100114, dtd 10/26/12, \$667.91 (Perf Period: May-Jun 2012)
68	Bent Avenue Bridge and Street Improvements	
69	Via Vera Cruz Bridge and Street Improvements	
70	Various Traffic Safety Improvements: Fiber Optic Interconnect System, Traffic Signal and Pedestrian Countdown Signals	
71	South Lake Community Park	In progress
72	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oaks Valley Rd to La Moree Rd	Project COMPLETED; okay to delete.
73	San Marcos Elementary School	In progress; expect to expend all in 2013.
74	Rail Trail (Phase 2)	In progress; expect to expend all in 2013.
75	Upgrade Regulatory and Warning Signs	
76	Nordahl Rd. and Montiel Rd	
77	Irrigation Well: Bradley Park Well line extension for 78 @ Grand Avenue	
78	Bradley Park (West City Improvement)	
79	Discovery Hills Well Re-drill	
80	Grand Avenue/San Marcos Blvd./Crescent Marketplace Circulation Improvements	In progress; expect to expend all in 2013.
81	San Marcos High School Frontage at Knight's Realm Intersection	In progress; expect to expend all in 2013.
82	Skrbic Land Acquisition (Low Mod RDA)	
83	Bussell Land Acquisition (Low Mod RDA)	
84	4 Way Liquor Land Acquisition (Low Mod RDA)	
85	Chu & Kumar Property Acquisition (Low Mod RDA)	
86	Barham Drive Widening	In progress; expect to expend all in 2013.
87	South Santa Fe- Smilax to Bosstick	In progress.
88	Downtown Promenade and Greenway	In progress.
89	San Marcos Creek Improvements: Main Street	
90	Rancho Coronado Infrastructure Improvements	In progress.
91	Installation of Traffic Signals at Schoolhouse Way & Elfin Forest Road	
92	Buelow Park	Project COMPLETED; okay to delete.
93	Land Acquisition for Park Development	In progress.
94	Channel Widening South of Grand Ave.	In progress; expect to expend all in 2013. Invoice not reported: SCS Engineers, Inv 0193509, dtd 6/30/12, \$30,304.38 (Services: Jun 1, 2012-Jun 30, 2012)
95	Sunset Park Turf	
96	SR78 at San Marcos Creek	
97	Intersection Improvements: Mission Rd. & Knoll	
98	Creek Environmental Habitat Establishment and Mitigation	In progress.
99	San Marcos Creek Specific Plan - Creekside Drive Improvements	In progress.

SAN MARCOS (SAN DIEGO)
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
100	Westlake Village Apt/OPA	
101	Residences at Creekside/DDA	
102	ParkView/OPA	
103	El Dorado II/ OPA	
104	Contract for consulting services	
105	Contract for consulting services	
106	Contract for consulting services	
107	2010 Tax Allocation Bonds for Various Affordable Housing Projects	
108	Contract for consulting services	
109	Mobile Home Rent Review	
110	Leitch-Grab-Papineau Judgment-Case #N44744	
111	Replacement housing/H&S Section 33413(a)	
112	BCR & B Investments Promissory Note	
113	SMUSD Trust Account	Should be removed from ROPS as a line item.
114	Palomar College Trust Account	Should be removed from ROPS as a line item.
115	ERAF Loan to RDA from Low Mod	DOF denied current six-month obligation reported on ROPS for period January - June 2013 only. Total obligation should still be reported on ROPS.
116	SERAF Loan to RDA from Low Mod #1	DOF denied current six-month obligation reported on ROPS for period January - June 2013 only. Total obligation should still be reported on ROPS.
117	SERAF Loan to RDA from Low Mod #2	DOF denied current six-month obligation reported on ROPS for period January - June 2013 only. Total obligation should still be reported on ROPS.
118	SERAF Loan to RDA from Low Mod #3	DOF denied current six-month obligation reported on ROPS for period January - June 2013 only. Total obligation should still be reported on ROPS.